

Fill in this information to identify the case:

Debtor name Benja Incorporated
United States Bankruptcy Court for the: Northern District of CA
(State)
Case number (If known): 20-30819

☐ Check if this is an amended filing

Official Form 206D**Schedule D: Creditors Who Have Claims Secured by Property****12/15****Be as complete and accurate as possible.****1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.1	Creditor's name <u>Busey Bank</u>	Describe debtor's property that is subject to a lien <u>All assets and property of Benja.</u>	<u>\$ 5,026,656.03</u>	<u>\$ 6,557,084.61</u>
	Creditor's mailing address <u>100 West University Avenue</u> <u>Champaign, Illinois 61820</u>	Describe the lien <u>UCC-1</u>		
	Creditor's email address, if known <u>jswitzer@polsinelli.com (attorney)</u>	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Date debt was incurred <u>7/16/2019</u>	Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).		
	Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority. <u>E-Revshare Core, LLC.</u>			
2.2	Creditor's name <u>E-Revshare Core, LLC.</u>	Describe debtor's property that is subject to a lien <u>Accounts Receivable</u>	<u>\$ 1,262,485.00</u>	<u>\$ 6,361,260.61</u>
	Creditor's mailing address <u>223 Wall Street, Box 416</u> <u>Huntington, New York 11743</u>	Describe the lien <u>UCC-1</u>		
	Creditor's email address, if known <u>ms@empowerment.com</u>	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Date debt was incurred <u>6/5/2019</u>	Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).		
	Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			
3.	Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.		<u>\$ 6,889,141.03</u>	

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Part 1: Additional Page

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2. Creditor's name <u>BB Lending, LLC</u>	Describe debtor's property that is subject to a lien <u>Accounts Receivable</u>
	\$ <u>600,000.00</u>
Creditor's mailing address <u>321 W Winnie Lance, Suite 104</u> <u>Carson City, Nevada 89703</u>	Describe the lien <u>UCC-1</u>
Creditor's email address, if known <u>tj@eflii.law (attorney)</u>	Is the creditor an insider or related party? <input type="checkbox"/> No <input type="checkbox"/> Yes
Date debt was incurred <u>9/29/20</u> Last 4 digits of account number _____	Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).
Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____.	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed

2. Creditor's name _____	Describe debtor's property that is subject to a lien _____
	\$ _____
Creditor's mailing address _____ _____	Describe the lien _____
Creditor's email address, if known _____	Is the creditor an insider or related party? <input type="checkbox"/> No <input type="checkbox"/> Yes
Date debt was incurred _____ Last 4 digits of account number _____	Is anyone else liable on this claim? <input type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).
Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____.	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
	Line 2.	
	Line 2.	
	Line 2.	
	Line 2.	
	Line 2.	
	Line 2.	
	Line 2.	
	Line 2.	
	Line 2.	
	Line 2.	
	Line 2.	
	Line 2.	